

ABOUT THE COMMUNITY FOUNDATION OF NORTH FLORIDA

*We can help you make a
lasting difference.*



COMMUNITY FOUNDATION OF NORTH FLORIDA is a local nonprofit that helps people invest in their favorite charities, now and forever.

PERSONALIZED SERVICE. We make giving easy and effective. We offer custom solutions designed to help you meet your charitable goals. Through the Community Foundation, you may give a variety of assets to the causes you care about. You can contribute cash, stocks, bonds, property and bequests. You may establish (or add to) a fund (during your lifetime or at death) in your name or in the name of a loved one. In most cases, your gift qualifies for maximum tax advantage under federal law.

LOCAL EXPERTISE. Our in-depth understanding of local charities is at your service. We monitor all areas of community need—including human services, education, the environment, healthcare, the arts and economic development. We can help you learn more about local organizations and programs that make a difference in areas you care about most. Give us a call or visit our on-line resource at www.FindLearnGive.org.

COMMUNITY LEADERSHIP. We provide leadership in the areas of charitable giving, charitable planning and endowment building. Our business is building a strong community through philanthropy and endowments.

THE COMMUNITY FOUNDATION PROVIDES A SIMPLE, POWERFUL AND HIGHLY PERSONAL APPROACH TO GIVING. Your community foundation is here to help you make a lasting difference in the community.

Fast Facts

Founded:

1997 by the Tallahassee Regional Estate Planning Council

What We Do:

- 1) Help individuals and families with charitable giving
- 2) Help nonprofits with endowments

Total Assets: \$67.7 Million

Number of Funds:

218 funds including 102 nonprofit endowment funds

Contributions to CFNF:

\$13.4 million in 2017
\$83.8 million since inception

Grants to Charitable Organizations:

\$3.1 million in 2017
\$25.4 million since inception

Number of Grants in 2016:

444 grants to 221 organizations

Percentage of Assets Endowed:

93%

U.S. Community Foundations:

750

Florida Community Foundations:

30

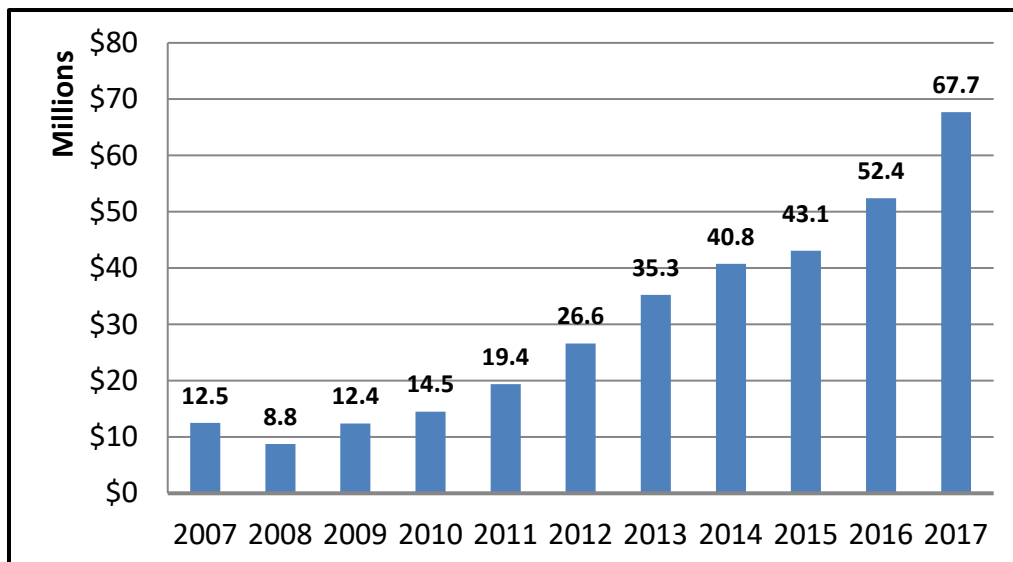
First Community Foundation:

Established 1914

Ten reasons to give through your community foundation

- 1 We are a **local organization** with deep roots in the community.
- 2 We have **broad expertise** on local nonprofits.
- 3 We provide highly **personalized service** tailored to your charitable and financial interests.
- 4 We help people **invest in the causes** they care about most.
- 5 We accept a wide **variety of assets**, and can facilitate even the most complex forms of giving.
- 6 We partner with **professional advisors** to create highly effective approaches to charitable giving.
- 7 We offer maximum **tax advantage** for most gifts under state and federal law.
- 8 We **multiply the impact** of gift dollars by pooling them with other gifts and grants.
- 9 We build **endowment funds** that benefit the community forever and help create personal legacies.
- 10 We are a **community leader** in the areas of charitable giving and endowments.

COMMUNITY FOUNDATION YEAR END ASSETS



14 YEAR INVESTMENT GROWTH PERCENTAGE

YEAR	PERCENTAGE
2017	11.6%
2016	5.4%
2015	-4.8%
2014	1.7%
2013	13.3%
2012	15.6%
2011	-2.7%
2010	12.4%
2009	27.3%
2008	-31.2%
2007	6.7%
2006	15.7%
2005	6.7%
2004	11.6%

Annualized Returns since inception: 6.4%

Returns are reported net of all investment costs.



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